

# RISKY BUSINESS

Risk Management | Insurance | Actuarial Science

## **RMI Workshop: How to Prepare for the Intern Career Reception**

**Monday, February 18, 2019**

**12:00PM-12:50PM**

**Alter Hall 031**

This RMI Workshop is required for all students attending the RMI Intern Career Reception on Thursday, February 21, 2019. It is the final step in the Road to the Resume book.

## **BONNIE R. AVERBACH DISTINGUISHED GUEST LECTURER**

**Gregory Solley (Class of 1991)**

**Vice President, Director of Client Accounts at CBIZ**

**Monday, February 18, 2019, 12:00-12:50PM, MBA Commons**



Greg is a Vice President and Director of Client Accounts for CBIZ Retirement Plan Services' Philadelphia office. As the Director of Client Accounts, Greg helps plan sponsors administer retirement programs that deliver optimal value to employees and the organization.

Greg has over twenty years of experience in the retirement industry providing retirement plan expertise in implementation and ongoing service delivery for defined benefit and defined contribution plans to employers. While initially starting his career on the pension actuarial side, he has focused in the latter half of his career on calculation engine development, database architecture and design, process improvement, people leadership and people development initiatives. Previously, Greg was a leader in the defined benefit outsourcing practice for a well-known investment management company. Greg was also was a director of implementation at a large scale defined benefit administration service provider serving mid to large-sized market clients and also worked for a well-known accounting firm where he was involved in their initial defined benefit outsourcing offering.

### **Industry to Campus**

**MBA Commons**

**Tuesday, February 19, 2019**

5:00PM-6:00PM - RSLI  
6:00PM-7:00PM - Trion

**Wednesday, February 20, 2019**

5:00PM-6:00PM - AmWINS  
6:00PM-7:00PM - USI

### **Karaoke Night**

**Tuesday, February 19, 2019**

**8:00PM-10:00PM  
Maxi's Pizza**

Join us for our next social event at Maxi's! If you're over 21, come sing your favorite songs with us, eat good food, and have lots of fun.

### **RMI Intern Career Reception**

**Thursday, February 21, 2019**

**1:00PM-5:00PM  
MBA Commons**

Any RMI major graduating in December 2019 or later who have completed the Road to the Resume book is able to attend the reception.

## **H. WAYNE SNIDER DISTINGUISHED GUEST LECTURER SERIES**

**Jill Turner, CEBS (Class of 2010)  
Senior Underwriter  
Trion**

**Wednesday, February 20, 2019,  
12:00PM-12:50PM, Alter Hall 031**



Since Jillian graduated from Temple University's Risk Management program in 2010, she has worked as an Underwriter with Trion, based out of her home office in Santa Barbara, CA. providing underwriting, financial, and risk analysis support for clients. She is an expert in carrier renewal management and negotiations, marketing analyses for all lines of coverage and funding arrangements, renewal projections, and cost and

utilization analyses. Jillian has recently taken on a support role within Trion's Pharmacy Center of Excellence, assisting the team with financial analyses for prospective Trion Rx Coalition members as well as larger, more complex pharmacy projects. Jillian has experience working primarily with clients from five hundred to five thousand lives in a variety of industries. Her book of business currently consists of regional clients, as well as clients located throughout the nation.

In addition to maintaining her book of business, Jillian acts as the designated Alumni Liaison between Trion and Temple University's Risk Management, Insurance and Actuarial Science program, assisting with coordination of recruitment and alumni activities, as well as screening, interviewing and mentoring Underwriting interns and full-time hires. She remains very active in Temple University's Gamma Iota Sigma, serving as a sponsor and judge for the annual Employee Benefits Case Competition held each November and representing Trion at various industry-to-campus events throughout the year. In addition, Jillian is an active member in Trion's GROW Speaker Series Subcommittee, assisting with the planning of guest speaker events.

## **Gift of Life Family House Baking**

**Saturday, February 23, 2019  
12:30PM-2:30PM  
401 Callowhill Street Philadelphia,  
PA 19123**

Join us in providing, preparing and serving baked goods for transplant families. This is a great way to receive credit for the RMI 3682 community service requirement!



			1	7					
	4				6				
	7	2				6	3		
9					3				
		3	8	2	9	5			
			7					9	
	2	6				8	7		
			6				4		
				8	1				

### **Monday**

**18**

**How to  
Prepare  
Workshop**

**Bonnie  
Speaker**

### **Tuesday**

**19**

**Industry to  
Campus**

**Karaoke Night**

### **Wednesday**

**20**

**H. Wayne  
Snider  
Distinguished  
Guest Lecturer**

**Industry to  
Campus**

### **Thursday**

**21**

**RMI Career  
Reception**

### **Friday**

**22**