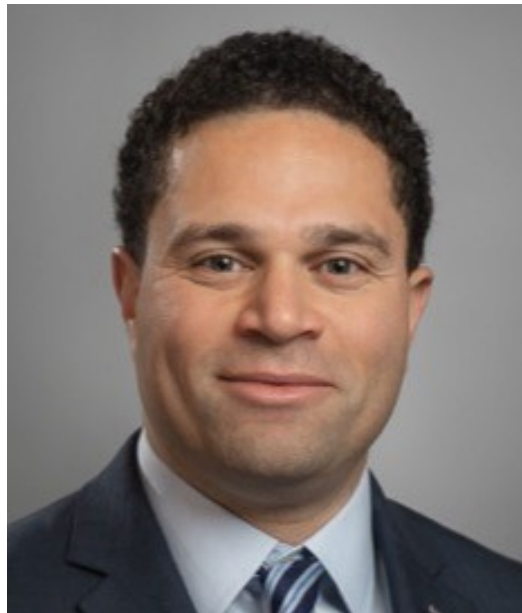


# **ROSKY BUSINESS**

Risk Management | Insurance | Actuarial Science

## **H. Wayne Snider Distinguished Guest Lecturer Series**

Wednesday, October 27, 2021  
12:00 p.m. - 12:50 p.m.  
Alter Hall A031, A032, A033



**Kael Coleman**  
Founder and CEO  
Protecdiv

Kael Coleman has more than 20 years' experience in the insurance, reinsurance, and finance industries. Kael is the Founder and CEO of Protecdiv, a technology-powered, relationship-based insurance and reinsurance brokerage firm.

Kael led the global mortgage reinsurance team at Willis Re, the reinsurance arm of Willis Towers Watson. There, he built relationships with, and placed mortgage risk transfer into the global reinsurance market for several government-related entities and international banks. He also led the team that built the first broker-developed loan-level mortgage default predictive model.

Kael spent time at Guy Carpenter and Holborn, where he met and worked closely with Protecdiv COO, Paul Little and Protecdiv CTO/CISO, Lester Pierre. At these brokers, Kael worked with clients of all sizes from global top-10 insurers to single state mutuals. He placed risk transfer transactions across

property, casualty, workers' compensation, umbrella, life/accident/health, auto/transportation, E&O, and mortgage lines of business.

Before (re)insurance, Kael co-founded PAI Capital, a long/short equity hedge fund, with Protecdiv Strategic Advisor, Shawn Bromley. Prior to PAI, Kael led equity trading teams at Susquehanna International Group.

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## **Bonnie Averbach**

### **Distinguished Guest Lecturer Series**

Monday, October 25, 2021  
12:00 p.m. - 12:50 p.m.  
Alter Hall - MBA Commons



Michael Archer, FSA, EA (Class of 1979)  
Leader of Retirement North America  
Willis Towers Watson

Mike Archer leads Willis Towers Watson's North American retirement business. His main objective is to facilitate the efforts of our 2,500 unique colleagues who seek to help our clients improve retirement outcomes for their employees at acceptable levels of cost and risk. We work with sponsors to address the full range of retirement issues across all types of retirement and capital accumulation programs. Willis Towers Watson is committed to the retirement plan consulting arena, continually investing in order to deliver best-in-class actuarial, financial management, de-risking, administration, compliance and financial wellbeing solutions. In this role, Mike is responsible for the revenue and profitability of our Retirement practice in North America, the services we deliver to our clients and the development of our colleagues.

Mike has 42 years of actuarial experience — including more than 32 years with WTW. Mike provides his clients with innovative approaches for optimizing plan design and financial management practices. His areas of expertise include helping clients assess and manage the financial risks of their retirement plans, design and implementation of retirement programs, retiree medical plan design and financing, and collective bargaining. He has led retirement relationships for some of our largest clients and has served in an

advisory role on others.

Mike earned a B.B.A. with highest honors in actuarial science from Temple University. He is a Fellow of the Society of Actuaries and an enrolled actuary under ERISA. He was honored to be named the Bonnie Averbach Distinguished Alumni Award in Actuarial Science in 2014.

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## Workshops

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### **Risk Management Career Development CPCU Designation**

Friday, October 29, 2021

12:00 p.m.- 12:50 p.m.

Alter A031

Chris Hampshire

President-elect & Vice President - Carrier Practice Sales

Gallagher Bassett Services

Learn about the benefits of becoming a Chartered Property Casualty Underwriter (CPCU) at this RMICD workshop. Hear about the exam process and other requirements to becoming a CPCU. If you have already completed RMI 3502, you can get Exam 520 waived and be on your way to achieving your designation.

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## Committee Meetings

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### **Actuarial Science Career Development**

Monday, November 1, 2021

12:00 p.m.- 12:50 p.m.

Alter A035

Dale Hall

Managing Director of Research

Society of Actuaries

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### **Risk Management & Insurance Career Development: Employee Benefits**

Monday, November 1, 2021

12:00 p.m.- 12:50 p.m.

Speakman 214

Colby Pellegrini (Class of 2013)  
Vice President, Employee Benefits  
USI Insurance Services

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### **Risk Management & Insurance Career Development: Property & Casualty**

Monday, November 1, 2021

12:00 p.m.- 12:50 p.m.

Alter A031

Kyle O'Donnell (Class of 2016)  
Senior Underwriter  
Chubb

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## **Sigma Chapter Canvas Page**

Keep updated on Sigma Chapter events with our very own Sigma Chapter Canvas Page! Use this resource to find information about our meeting times, forms, dues, and our weekly newsletter, Risky Business! If you are enrolled in BA 2101 or RMI 3682 be sure to join to fill out Critical Listening Sheets.

### **Canvas Page**

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#### **Charity of Choice**

The Sigma Chapter of Gamma Iota Sigma's Charity of Choice for the 2021-2022 school year is the Gift of Life Family House. The family house serves as a "home away from home" for transplant patients and their families by providing temporary, affordable lodging, and supportive services to those who travel to Philadelphia for transplant-related care.

The Sigma Chapter has supported the Gift of Life Family House over the past ten years. In 2012, our organization raised \$25,000 for the Family House in memory of Eric Smith (Class of 2011) and Kevin Kless (Class of 2010), graduates of the Fox School's risk management and insurance program who died within seven months of each other and donated their organs to save the lives of others. In 2019, The Sigma Chapter raised an additional \$13,000 for the Family House. This year, all donations are in memory of Sigma Chapter alumni Kevin and Eric.

If you are interested in donating to the Gift of Life Family House, please Venmo @sigmachapter. The payment description should consist of your email and 'Charity of Choice'. We need your support to reach our \$10,000 donation goal for the 2021-2022 academic year!

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#### **Gamma Gram Sale**

The Sigma Chapter is selling **Halloween Gamma Grams to benefit our Charity of Choice, The Gift of Life Family House!** Our Halloween Gamma Grams are a great way to say Boo! to your Gamma boo or surprise your favorite trick-or-treater in their risk management and actuarial science classes. Halloween Gamma Grams feature a ghost-themed lollipop and note card to sign your name. They will cost \$1 for 1 or \$5 for 6, and will be sold until Friday, October 29, 2021, in the Gamma office (Alter 601c) and through this Form.

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#### **Snacks During Wednesday Meetings**

Purchase Takis, fruit snacks, or water during our Wednesday meetings! **Proceeds will support our Charity of Choice, The Gift of Life Family House.** Everything is \$1.

We accept cash or Venmo @Sigmachapter

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#### **Merchandise Sale**

The Sigma Chapter will be selling sweatshirts and long sleeves this year to raise money for our charity of choice, **The Gift of Life Family House.**

Sweatshirts are \$40 each & long sleeves are \$20 each.

After you Venmo your total amount, please fill out this Google Form.

<p>MONDAY</p> <p>25</p> <p>BONNIE AVERBACH DISTINGUISHED GUEST LECTURER 12:00 - 12:50 P.M.</p>	<p>TUESDAY</p> <p>26</p>	<p>WEDNESDAY</p> <p>27</p> <p>H WAYNE SNIDER DISTINGUISHED GUEST LECTURER 12:00 - 12:50 P.M.</p>	<p>THURSDAY</p> <p>28</p>	<p>FRIDAY</p> <p>29</p> <p>RMICD WORKSHOP CPCU DESIGNATION 12:00 - 12:50 P.M.</p>
<p>MONDAY</p> <p>1</p> <p>ASCD AND RMICD COMMITTEE MEETINGS 12:00 - 12:50 P.M.</p>	<p>TUESDAY</p> <p>2</p>	<p>WEDNESDAY</p> <p>3</p> <p>H WAYNE SNIDER DISTINGUISHED GUEST LECTURER 12:00 - 12:50 P.M.</p>	<p>THURSDAY</p> <p>4</p> <p>40TH SEMI-ANNUAL GAMMA GAMES 6:00 - 8:30 P.M.</p>	<p>FRIDAY</p> <p>5</p> <p>RMICD WORKSHOP CEBS DESIGNATION &amp; COMMUNITY AFFAIRS COMMITTEE MEETING 12:00 - 12:50 P.M.</p>

## STAY CONNECTED



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